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No PRIIPs KID – No PRIIPs key information document (KID) has been prepared as not available to retail in the European Economic Area or in the United Kingdom.

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廣州富力地產股份有限公司
GUANGZHOU R&F PROPERTIES CO., LTD.*

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)
(Stock code: 2777)

OVERSEAS REGULATORY ANNOUNCEMENT

Reference is made to the announcement of the Company dated 17 June 2022 (the “**Announcement**”) in relation to the Consent Solicitations. Unless otherwise defined, capitalized terms used herein have the same meanings as those defined in the Announcement.

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Listing Rules on the Stock Exchange.

Please refer to the attached announcement (the “**Document**”) in relation to the drafts of the forms of the amendment documents, which was published on the website of SGXST.

The posting of the Document on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

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By order of the Board
Guangzhou R&F Properties Co., Ltd.
Li Sze Lim
Chairman

Hong Kong, 30 June 2022

As at the date of this announcement, the executive directors of the Company are Dr. Li Sze Lim, Mr. Zhang Li, Mr. Zhang Hui and Mr. Xiang Lijun; the non-executive directors are Ms. Zhang Lin and Ms. Li Helen; and the independent non-executive directors are Mr. Zheng Ercheng, Mr. Ng Yau Wah, Daniel and Mr. Wong Chun Bong.

** for identification purpose only*

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This announcement is not a prospectus for the purposes of the European Union’s Regulation (EU) 2017/1129 or Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018.

The communication of this announcement and any other document or materials relating to the Consent Solicitations is not being made, and such documents and/or materials have not been approved, by an authorised person for the purposes of section 21 of the United Kingdom’s Financial Services and Markets Act 2000, as amended. Accordingly, such documents and/or materials are not being distributed to, and must not be passed on to, the general public in the United Kingdom.

The communication of such documents and/or materials as a financial promotion is only being made to (1) those persons who are existing members or creditors of the Issuer or other persons within Article 43 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, and (2) any other persons to whom these documents and/or materials may lawfully be communicated (such persons together being “Relevant Persons”). In the United Kingdom, the Notes offered hereby are only available to, and any investment or investment activity to which this announcement relates will be engaged in only with, Relevant Persons. Any person in the United Kingdom that is not a Relevant Person should not act or rely on this announcement or any of its contents.

ANNOUNCEMENT CONSENT SOLICITATION



廣州富力地產股份有限公司
GUANGZHOU R&F PROPERTIES CO., LTD.

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 2777)

Easy Tactic Limited
怡略有限公司

(a company incorporated in the British Virgin Islands with limited liability)
(the “Issuer”)

RELATING TO THE FOLLOWING NOTES (THE “NOTES”)

Description of Debt Securities	ISIN
5.75% Senior Notes Due 2022	XS1545743442
9.125% Senior Notes Due 2022	XS1940202952
12.375% Senior Notes Due 2022	XS2255777224
5.875% Senior Notes Due 2023	XS1720054383
8.125% Senior Notes Due 2023	XS1956133893
11.75% Senior Notes Due 2023	XS2293918285

8.625% Senior Notes Due 2024	XS1956169657
8.625% Senior Notes Due 2024	XS2125172085
8.125% Senior Notes Due 2024	XS2025848297
11.625% Senior Notes Due 2024	XS2307743075

Reference is made to the announcement of the Issuer dated 17 June 2022 (the “**Launch Announcement**”) in relation to the Consent Solicitation. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Launch Announcement.

Drafts of the forms of the Amendment Documents (with details with respect to the Notes following the consummation of the Consent Solicitations to be inserted and/or the forms to be split out for the Group A Notes, the Group B Notes and the Group C Notes, as applicable), were made available on the Transaction Website on 17 June 2022. Certain conforming changes thereto have been agreed between the Issuer, the Trustees and the Security Trustee, solely for the purpose of clarifying the mechanism through which the relevant Notes are being amended and restated and consolidated into separate, new series (in accordance with the Proposed Amendments, if approved). The updated drafts of the relevant documents are now available on the Transaction Website (<https://projects.morrowsodali.com/guangzhourf>). Such changes do not affect the substance of the Proposed Amendments and no changes will be made to the Expiration Time or the Accession Deadline. All previously submitted instructions remain valid and irrevocable.

Hong Kong, 30 June 2022